An Analysis of Key Influencing Factors on Island Tourism Revisit Intentions – Evidence from the Matsu Islands

Chun-Chieh Wang  
*Dept. of Shipping and Transportation Management, National Taiwan Ocean University, Taiwan*

Hsiao-Chuan Liu  
*Dept. of Shipping and Transportation Management, National Taiwan Ocean University, Taiwan*

Hsuan-Shih Lee  
*Dept. of Shipping and Transportation Management, National Taiwan Ocean University, Taiwan*

Cheng-Chi Chung  
*Dept. of Shipping and Transportation Management, National Taiwan Ocean University, Taiwan, jackie@ntou.edu.tw*

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RESEARCH ARTICLE

An Analysis of Key Influencing Factors on Island Tourism Revisit Intentions — Evidence from the Matsu Islands

Chun-Chieh Wang, Hsiao-Chuan Liu, Hsuan-Shih Lee, Cheng-Chi Chung*

Dept. of Shipping and Transportation Management, National Taiwan Ocean University, Taiwan

Abstract

Sightseeing and tourism not only brings economic benefits to the local community but also drive the development of related industries. In 1992, when the Matsu’s battlefield mission was dissolved, tourism became one of the key development strategies to boom the region. Although the number of visitors to Matsu Islands has risen significantly in recent years, how to increase the island’s willingness to revisit the island has been an important issue. Since local tourism has its own characteristics, island tourism marketing strategies should be different. Many previous studies have quantified the relationship between tourism area satisfaction and willingness to revisit, but there is no research analyzing of island tourism marketing importance performance to evaluate the influencing factors of revisiting willingness. Based on the local tourism marketing position, this paper mainly adopts the SAVE marketing model, taking the Matsu Islands as an example, to explore the key influencing factors on island tourism revisit intentions. Next, it transforms the model into the island tourism marketing mix, and conducts an empirical analysis of the key influencing factors on Matsu tourism revisit intentions by the Importance-Performance (IPA) method. The study indicates that the main criteria of the desire to revisit Matsu Islands are “Integration Solution” and “Tourism Education,” while the key influencing factor of the major improvement area is “The Integrity of Transportation Construction.” It is suggested the local government and related companies strengthen marketing and improve the current situation. The findings may serve as a reference for the allocation of tourism resources in Matsu Islands.

Keywords: Tourism marketing, Matsu Islands, Island tourism, Key influencing factors

1. Introduction

Lianjiang County of Fujian Province is the smallest county in Taiwan’s administrative area. The Second Communist Civil War separated Lianjiang County into two areas. One was under the Matsu Islands of Lianjiang County, Fujian Province, Republic of China, and the other was Lianjiang County, Fuzhou City, Fujian Province, governed by the People’s Republic of China. Until nowadays, a special situation of two Lianjiang counties has formed, generally distinguished as “Lianjiang County of the Mainland China” and “Matsu.” The sea area of Matsu Islands in Lianjiang County is spread over a length of about 54 nautical miles. On the other hand, Matsu Islands are located in the west-northwest of the Taiwan Strait, close to the Minjiang Estuary, Lianjiang Estuary, and Luoyuan Bay of China. Among them, the distance between Nangan Island and the Minjiang Estuary is 14.5 nautical miles. Besides, Gordon Island is only 5

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* Corresponding author. E-mail address: jackie@ntou.edu.tw (C.-C. Chung).

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nautical miles from Beibei Peninsula, which is the closest place from Matsu to China. As for Matsu, it is 114 nautical miles from Keelung on the east, 152 nautical miles from Jinmen on the southwest, and 180 nautical miles from Penghu on the south. On March 15, 1999, the Executive Yuan in Taiwan approved Matsu Islands as the 6th National Scenic Area. In 2000, on the basis of Article 18 of the “Offshore Islands Development Act,” the Executive Yuan formulated the “Bylaws of Transport Links between the Kinmen, Matsu and the Mainland China,” to regulate cross-strait exchanges. On March 15, 1999, the Executive Yuan in Taiwan approved Matsu Islands as the 6th National Scenic Area. In 2000, on the basis of Article 18 of the “Offshore Islands Development Act,” the Executive Yuan formulated the “Bylaws of Transport Links between the Kinmen, Matsu and the Mainland China,” to regulate cross-strait exchanges. On January 1, 2001, Kinmen and Matsu were officially opened as pilots for cross-strait mail, trade, and navigation (commonly known as Mini-three-links). After the implementation of the Cross-strait Mini-three-links, Kinmen and Matsu brought a lot of tourists and cargo movements, which has become an important access and a window of opportunity for the economic development of offshore islands [7].

According to statistics, Matsu Islands is the longest-lived county in Taiwan. And Implementation Schemes for the Integrated Development of Offshore Island, Lienchiang County fifth-period shows that, building Matsu Islands into “a healthy island and sustainable Matsu” is an important development vision for the next 12 years. The health of the environment is related to human health. It depends on healthy land, environment, food, water quality, living habits and travel patterns [26]. With the collaboration of locals, tourism development in Matsu, B&Bs, hotels, and specialty restaurants have been booming. It not only responds to environmentally-friendly recycling of low-carbon LOHAS by the materials of old stone houses, but preserve the unique Mindong fishing village style. Matsu Islands is rich in tourism resources, especially the Blue Tears (luminous insects) scenery in recent years. Besides, many movies and TV series framed the outside scenes at Matsu, taking Beigan Qinbi Village and Qiaozai Village as the main scene. Since Qinbi Village has a unique settlement landscape similar to Toscana in Italy, it has become the most popular tourist destination in Matsu. Therefore, due to the sustainable development of island tourism, how to integrate the distinct tourism resources and analyze the key influencing factors of Matsu tourism marketing are the research background and motivation.

Understanding the willingness of tourists to revisit is the most important cornerstone for establishing effective and appropriate management measures for island tourism marketing. Although there are many studies about the willingness to revisit in tourist destinations, few studies have used the SAVE marketing model as the framework and used the IPA analysis method to find the key factors that affect the tourists’ willingness to revisit. This research combines the marketing structure of SAVE and the traditional questionnaire survey data from 240 respondents in the Matsu Islands of Taiwan to analyze the factors that affect tourists’ willingness to revisit. Based on the tourism marketing model, the principal question focused on the criteria of Matsu tourism revisit intentions and its key success factors. The main purpose was to explore the importance of above-mentioned in order to understand the competitive advantages and disadvantages of Matsu tourism revisit intentions.

To access the key influencing factors, the SAVE marketing model [10] in this research is composed of “Integration Solution,” “Specific Access,” “Professional Value,” and “Tourism Education,” and applied to the content applicable to island tourism revisit intentions. It is evaluated by the Importance-Performance Analysis (IPA) method for empirical studies. With regard to the content of the study, section two reviews the related literatures on island tourism and marketing activities and tourism revisit intentions, describing cases and analysis of island marketing and willingness to revisit. Section three clarifies the research methods, and section four conducts empirical analysis of key influencing factors. Lastly, section five outlines concluding remarks.

2. Literature Review

This section provides a review of the relevant literatures, including the island tourism marketing program, island tourism marketing activities, tourism revisit intentions, as well as describing cases analysis of island marketing and willingness to revisit.

2.1. Island tourism marketing planning

As defined in Article 121 of the United Nations Convention on the Law of the Sea, 1982, islands are
land areas surrounded by water and naturally formed above the water at high tide. In addition, the International Scientific Council for Island Development (INSULA) of United Nations Educational, Scientific and Cultural Organization refers to “small islands” as islands with an area of less than 10,000 square kilometers and a population of less than 500,000 people [12]. Islands are suitable for promoting sustainable sightseeing [22]. Residents on the island are unskilled and lack of resources for the tourism industry, making island tourism highly fragile. Because several factors still haven’t been considered in island tourism, the idea of bringing new opportunities to the island merely through tourism needed to be discussed [42]. The introduction of the tourism industry is due to the local residents’ demands of serving tourists, leading to the destruction of local traditional culture and changes in the lives of residents [25]. Since islands are easy to destroy but hard to restore, the ecological environment of islands may be damaged if the tourism industry accelerates the development. The overall benefits of island tourism outweigh the negative impacts upon island ecological conditions, so that tourism can be a double-edged sword for islands [28]. Consequently, island tourism planning and development must concern about its vulnerable and sensitive characteristics, and take sustainable development as the highest consideration.

The aim of marketing is to make sales become redundant. As the business environment changes, the [1] redefines marketing not only as an organizational function, but as a process of creating, communicating and conveying products valuable to the overall society to customers in order to reflect the essence of marketing evolution. Social marketing is a pattern of behavior that is for the interest of individuals, groups or society as a whole [24]. It allows the target population to voluntarily accept, reject, modify or abandon patterns of behavior through commercial marketing principles and techniques. The concept of public policy marketing is that the government can make non-commercial marketing exchanges and “sell” policies to citizens, based on a specific public administration. Then, social behavior should be regard as citizens’ reciprocation promoting the government to achieve social effects [5]. For the purpose of enhancing local image and competitiveness, the government has achieved the objectives of tourism marketing through policy marketing and overall tourism planning, thereby attracting tourists to travel, invest or choose to live in long-term accommodation.

2.2. Island tourism marketing program

The definition of tourism marketing is the process how tourism enterprises attempt to use the results of their investigation to identify and influence the needs, desires and motivations of tourists [45]. Through choosing the targets and studying their behaviors and potentials, the companies can launch products, market them on local or international markets so as to satisfy customers and achieve organizational objectives. Marketing concept is widely used in different fields. For instance, 4P’s is widely applied to the tourism marketing [6]. “Product” means understanding the type of tourists, and providing appropriate sightseeing products according to their needs and desires after the completion of the tourism market survey. “Price” is the appropriate prices set by considering factors, including tourists, competitors, suppliers, government tourism policy, to make sightseeing products be attractive to the target market. “Place” represents the best channel selected after considering various distribution channels to enable sightseeing products to enter the target market. “Promotion” is to communicate with the target market about sightseeing products and distribution channels, including the confirmation of pricing information and promotional targets, the formulation of sightseeing promotion packages, the selection of propaganda through media, and the final effectiveness evaluation. Tourism marketing activities mean to analyze and investigate the needs of tourists, integrate shared resources from public and private sectors, hold appealing promotional activities, provide tourism products that cater to the demands of tourists, and promote the tourism industry to achieve profitable goals. Thus, not only can tourists gain the best sightseeing experiences, but the companies can establish positive reputation for sightseeing products.

There are four main types of local marketing to attract tourists and increase exports [24]. First is the “image marketing”: the effective marketing strategies which ensure product marketing guidelines, create a unique image, and then convey to the target community after market research. City image marketing must extend the original positive image, or make good use of media resources to change the previous negative image. Second is the “attraction marketing,” which is for the city’s specific selling points, including natural diverse landscapes, historical buildings, well-known buildings, folk festivals, unique humanities and the design of a friendly environment for tourists. Thirdly, “infrastructure marketing” means that local development needs not
only image and attraction but infrastructure investment and improvement. Hence, the local can achieve the purposes of infrastructure marketing, attract more consumers, and drive urban tourism activities. Last is the ‘personnel marketing’: There are five forms, including celebrities, dedicated local leaders, capable people, people with entrepreneurial ability, and people who move to the place. In addition, the local image model can take real characters or cartoon images into account.

2.3. Tourism marketing revisit intentions

The revisit intentions are seen as the extension of the tourism quality satisfaction, rather than a key to the decision-making process. The quality of performance, the uniqueness of the destination, and other single variables that tourists actually feel after consuming can affect their willingness to revisit [43]. Satisfaction is a direct prerequisite for short-term revisits, while the search for novelty is an important prerequisite for medium- and long-term revisit intentions [18]. Based on past experiences, satisfaction and feelings, it is possible to effectively predict tourists’ revisit intentions [38].

Previous studies have identified motivation, experience, and perceived value as the main factors influencing visitors’ revisit intentions. However, in the tourism industry, local culture, attractions and arts [5], the uniqueness of local culture [21], and the experience of creative activities create memory value for tourists. They are positively related to tourists’ desire to visit again [16]. The travel experience in the field influences tourists’ revisit intentions the most [39]. Destination image has a direct and indirect impact on future revisit intentions [41]. On the other hand, destination image has a vital influence on satisfaction and experience quality, with satisfaction having a significant effect on revisit intentions [49]. Therefore, it is important for the industry to better understand the feelings of tourists on site when they visit the tourist attractions.

In terms of the relationship between satisfaction and willingness to revisit [17], conducted a survey on tourists from the Busan International Boat Show in order to better understand the marketing needs of marine leisure travel consumers, with marketing 4Ps as the framework, performed IPA analysis, and the research results provided the basis for the comprehensive development plan of marine leisure tourism. Kim et al. [20] applied literature and IPA to explore the hotel selection attributes of local guests in the competitive hotel industry, to increase the willingness to revisit.

2.4. Cases analysis of island marketing and willingness to revisit

There are four types of local marketing strategies: image marketing, attractive marketing, infrastructure marketing, and personnel marketing, which must cooperate with each other to achieve the multiplier effect. For local marketing, Japan’s Hokkaido which has a natural northland beauty promotes infrastructure in the long-term plan step by step to achieve the goal of sightseeing founding [4]. Besides, it spares no effort to market the county overseas and become planning tourist destination of tourists from Taiwan. Spectacularly [46], mentioned that Asahiyama Zoo in Hokkaido breaks through the difficulties by organizational innovation, attracting tourists by presenting the natural ecology of animals to tourists, and reverses the crisis of poor operations.

For island marketing, Jeju Island of South Korea not only contributes to tourism, but set up casinos to expand economic opportunities [47]. It provides high-quality shopping environment and complete urban planning in order to build a well-known tourist island in Northeast Asia. Besides, tourism and technology industry grow rapidly making them force more challenges and dynamic decision-making. According to the research of Dominguez et al. [8]; the competitiveness of tourist destinations often depends on their communication technology which also affects tourists’ motivation of choosing their tourism destination. Thus, the concept of “Smart Destination” needs to integrate tourism plan and the regional service of tourists, making all tourists be connected and get better information and participation. The study takes El Hierro (Canary Islands, Spain), one of the earliest smart islands in the world, as the theoretical and practical basis.

The island tourism researches in the past mainly investigated the impact of the island environment caused by the ecological and tourism industry with literature review, resource survey and assessment, in-depth visits and questionnaires. The island is suitable for promotion of sustainable tourism. However, the study didn’t consider tourist marketing strategies that fit islands. From the perspective of developing island tourism marketing, this paper mainly examines the key influencing factors of island tourism revisit intentions by SAVE marketing model. Then, it adapts the model for island tourism marketing mix, and analyzes the key influencing factors of Matsu tourism revisit intentions with the Importance-Performance (IPA) method.
3. The Method

This section describes the characteristics and procedures of the method, including the content of the SAVE marketing model, the island tourism SAVE marketing model, and the distinctions and steps of the Importance-Performance Analysis (IPA) method.

3.1. Contents of SAVE marketing model

Through marketing, companies can identify the target customers, meet their needs, and develop good interaction with them. After [33] proposed the marketing theory of 4P, many scholars used it as the basis to study the marketing theory. Chen [6] proposed the tourism marketing mix of 4Ps, which was transformed from marketing mix of 4Ps. However, the characteristics and industry categories of several companies in the modern market do not apply to marketing mix of 4Ps. In response to market changes and demands [10], proposed SAVE (Solution, Access, Value, Education) marketing model based on 4Ps’ marketing mix in order to correspond with the purpose of modern marketing. Hence, this research demonstrates with 4Ps’ tourism marketing mix and SAVE marketing model, as shown in Table 1.

The research integrates the tourism marketing mix of 4Ps and the SAVE marketing model. First, it changes “Product,” the original product-oriented thinking pattern, to “Integration Solution,” the direction of the needs of tourists. Next, “Specific Access” is transformed from “Path,” which is no longer limited to the sales model of channels but a cross-channel purchase decision after a decision-making process of comprehensive purchasing plan. Thirdly, “Price” is replaced with “Professional Value,” generated by an overall service, forming an intangible value. Last, “Promotion” is changed to “Tourism Education” in order to provide information about the specific needs of tourists, rather than relying on advertisements, public relations and personal direct sales capabilities.

3.2. SAVE marketing model of island tourism marketing

The island tourism marketing is obviously different from the general B2B or B2C markets. It centers on the relationship between local tourism planners and tourists. Based on the content of the tourism marketing mix of 4Ps, the research attempts to transform it into the content of SAVE marketing model, which is suitable for consideration of island tourism marketing. SAVE marketing model of island tourism and its content are presented in Table 2.

Redefining the content of the island tourism SAVE marketing model enables local tourism marketing decision-makers to grasp the criteria of island tourism. In order to further understand the factors affecting Matsu tourism, the research implements a

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Table 1. Description of 4Ps tourism marketing mix and SAVE marketing model

<table>
<thead>
<tr>
<th>4Ps tourism marketing mix</th>
<th>SAVE marketing model</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Products:</strong> According to the tourism market survey to understand the types of tourists and design tourism products, including quality, brand name, service items, warranty and after-sales service. Then provide tourism products or services according to market segmentation which based on tourists type.</td>
<td>Integration Solution: Define a product based on the needs, not through its functional or technical advantages.</td>
</tr>
<tr>
<td><strong>Places:</strong> In order to make tourism products closer to the target market, further consider the direct and indirect sales channels of tourism products, including location, accessibility, sales channels and coverage areas.</td>
<td>Specific Access: Develop comprehensive procurement channels, and take into account the overall procurement itinerary of customers, rather than emphasizing the individual procurement locations and channels.</td>
</tr>
<tr>
<td><strong>Prices:</strong> In order to make tourism products attractive to the target customer, it considers tourists and tourist element suppliers. The price setting should include discounts, allowances, commissions, payment terms, customers' cognitive value, and other non-monetary costs, such as opportunity cost and time cost.</td>
<td>Professional Value: Emphasize the advantages beyond price, not the production cost, marginal profit, or competitors' price.</td>
</tr>
<tr>
<td><strong>Promotions:</strong> Develop tourism promotion plans for existing tourism products, including advertising, staff sales, promotions, public reporting, and public relations. Identify potential target customers then use appropriate methods to inform and persuade tourists that choosing which product is extremely valuable.</td>
<td>Tourism Education: Provide customers information of concrete needs each time during the purchasing cycle, rather than relying on advertisements, public relations, and personal sales ability.</td>
</tr>
</tbody>
</table>

Source: Chen[6] and Ettenson et al.[10].
questionnaire survey based on the island tourism SAVE marketing model. The questions are orga-
nized by the research purpose, Matsu tourism marketing situation and related literatures, including four criteria, “Integration Solution,” “Specific Access,” “Professional Value,” and “Tourism Education,” and sixteen evaluation sub-criteria. Table 3 illustrates the key influencing factors and content of Matsu tourism marketing.

The exploration of the key influencing factors of island tourism marketing is divided into four criteria with sixteen evaluation sub-criteria. The first criterion is “Integration Solution”: (S1) customized tourism activities, (S2) professional and special itinerary planning, (S3) safety guarantee of island tourism, and (S4) responses to emergencies. The second criterion is “Specific Access”: (A1) convenient and complete information service, (A2) the integrity of transportation construction, (A3) travel itinerary ordering platform, and (A4) well-known tourist attraction. The third criterion is “Professional Value”: (V1) the appearance of the island ecology, (V2) rare tourism resources of the island, (V3) intelligent guided commentary system, and (V4) unique travel experience. The last criterion is “Tourism Education”: (E1) deeply understand the history and culture, (E2) maintain the ecological environment of the island, (E3) experience the culture of the island, and (E4) experience nature and enrich knowledge.

3.3. The Importance-Performance Analysis

The Importance-Performance Analysis (IPA) method was first proposed by Martilla and James [31]; mainly to provide managers with the effective and practical marketing strategies. The research draws a two-dimensional matrix based on the importance and the average performance score of the product, with performance on the X axis and importance on the Y axis. According to Huan et al. [14]; the IPA method is extremely valuable to the tourism and leisure industry, since it can evaluate not only user satisfaction with products (including program activities and service attributes) but the supplier’s performance in attributes. The general IPA method can be divided into four steps [36]. First, it lists the characteristics of leisure activities or services, and organizes them to make a questionnaire. Secondly, it let users focus on these attributes, and evaluates them respectively according to the importance and performance. Thirdly, the importance is taken as the vertical axis, and
Table 3. (continued)

<table>
<thead>
<tr>
<th>Criteria</th>
<th>Sub-criteria and its content</th>
<th>Sources</th>
</tr>
</thead>
<tbody>
<tr>
<td>Specific Access (A)</td>
<td>(A1) Convenient and complete information service: With the rapid development of tourism information technology, combining the advantages of high efficiency and high market demand, information services have become an indicator of the tourism industry and have an important position in international tourism competition.</td>
<td>[50]</td>
</tr>
<tr>
<td></td>
<td>(A2) The integrity of transportation construction: Wherever it is, the development of tourism depends on the development of the transportation system. Understanding the destinations where tourists use the transportation system is essential to improve the competitiveness of destinations. Availability and transport quality at destination will affect the tourists' experience and overall satisfaction.</td>
<td>[44]</td>
</tr>
<tr>
<td></td>
<td>(A3) Travel itinerary ordering platform: The growth of Information and Communication Technology has made tourists prefer to book travel itineraries on online platforms. The use of online platforms can affect consumers' trust and willingness to purchase.</td>
<td>[2]</td>
</tr>
<tr>
<td></td>
<td>(A4) Well-known tourist attraction: International tourists usually have a high interest in the unique cultural style of entertainment. Spectacular scenes, performance contents and the overall environment can give tourists a deep impression.</td>
<td>[37]</td>
</tr>
<tr>
<td>Professional Value (V)</td>
<td>(V1) The appearance of the island ecology: The biodiversity of island ecosystems is very attractive for tourists to carry out tourism activities. In order to make the tourism industry sustainable, it must also take into account ecological protection.</td>
<td>[9]</td>
</tr>
<tr>
<td></td>
<td>(V2) Rare tourism resources of the island: If the island is rich in highly attractive natural and cultural resources and a variety of resources with significant heritage value, it will make the island quite heterogeneous compared to tourism activities in other regions.</td>
<td>[30]</td>
</tr>
<tr>
<td></td>
<td>(V3) Intelligent guided commentary system: The booming tourism needs to provide an intelligent guided system, which will replace the traditional manual guided service. The intelligent guided system includes intelligent automatic commentary, real-time navigation, intelligent route planning and reminders of surrounding services.</td>
<td>[15]</td>
</tr>
<tr>
<td></td>
<td>(V4) Unique travel experience: Tourists' travel experience will affect their willingness to revisit or recommend this destination to others. This is an intangible experience to feel the local tourist style.</td>
<td>[23]</td>
</tr>
<tr>
<td>Tourism Education (E)</td>
<td>(E1) Deeply understand the history and culture: History and local culture are regarded as assets for the development of tourism. Culture plays an important role in tourism, which is the main tourist attraction and has the function of preserving or reviving cultural customs.</td>
<td>[34]</td>
</tr>
<tr>
<td></td>
<td>(E2) Maintain the ecological environment of the island: Ecotourists visit the natural environment and recognize the importance of biodiversity conservation, which can be used to promote environmental protection and education, improve community life and establish environmental awareness with local residents.</td>
<td>[19]</td>
</tr>
<tr>
<td></td>
<td>(E3) Experience the culture of the island: Tourists can interact and participate in activities with locals by playing traditional games or communicating with locals, and enhance the perception and evaluation of travel experience by being exposed to different and unique cultural styles.</td>
<td>[35]</td>
</tr>
<tr>
<td></td>
<td>(E4) Experience nature and enrich knowledge: The opportunity to experience nature is the most valued evaluation. The activities to experience nature also help tourists increase their knowledge of the environment and conservation, and promote the sustainable development of tourist destinations.</td>
<td>[40]</td>
</tr>
</tbody>
</table>

performance is taken as the horizontal axis. The coordinates are defined as the evaluation levels of importance and performance of each attribute, and then marked in a two-dimensional space. The fourth step is to take the midpoint of the grade as a separation point and divide the space into 4 quadrants.

The research regards the expectations of tourists as “importance” and the satisfaction after actual experience as “performance.” The average score of each item of importance and performance is calculated. After obtaining standardized values, a two-dimensional matrix diagram is drawn. Regarding the meaning of the quadrant, the first quadrant indicates that the core competitiveness should be maintained, meaning that tourists value the attractions and have high tourist satisfaction. The second quadrant purported that the focus should be on changing weaknesses to maintain the confidence of tourists, meaning that tourists value attractions but the service satisfaction is insufficient. The third quadrant represents the secondary improvement area. Tourists pay less attention to the sightseeing area and are not satisfied with the service. The attribute should be developed to create a new tourism opportunity. The fourth quadrant stands for over-supply. Tourists attach little importance to the tourist area but are satisfied with the services due to the excessive investment in less-important attributes.
The research analyzes with the IPA method by utilizing the questionnaire of the island tourism marketing SAVE model. Through field surveys, it realizes the extent of tourists’ feeling about visiting Matsu Islands, and then explores the key influencing factors of island tourism marketing to formulate island tourism marketing strategies.

4. Empirical Analysis of Key Influencing Factors

This section describes the descriptive statistical analysis of the questionnaire sample, conducts the reliability and validity and overall evaluation analysis. Then, it discovers the importance and performance of the influencing factors in order to explore the analysis of the key influencing factors on Matsu tourism revisit intentions.

4.1. Sample descriptive statistical analysis

Among the 225 respondents, 48.4% are female and 51.6% are male. In terms of age distribution, the highest proportion is from 21 to 30 (32%), followed by 31 to 40 (27.6%), by 41 to 50 (15.6%), and 51 or above (24.8%). As for education level, the respondents are divided into senior secondary school, tertiary education, and postgraduate education, with tertiary education having the highest proportion (58.7%), followed by postgraduate education (25.8%). According to occupation, they are distinguished from commerce and industry, agriculture, forestry and fisheries, service industry, military personnel, civil servants and teachers, and others, with the commerce and industry (29.3%) is highest proportion, followed by military personnel, civil servants and teachers (20%). In light of average monthly personal income, including $22,800, $22,801~40,000, $40,001~60,000, above $60,000, and above $60,000 accounts for the highest proportion (29.1%). Upon place of Taiwan, residence (North, Central, South, and East region, and Offshore Islands), Northern region accounts for the highest proportion (65.8%), followed by Central region (16%).

Based on the survey results, the proportion of island tourists is evenly split between men and women, with the majority being young and middle-aged people between 21 and 40 years old. Among them, those with higher education level and more stable working income tend to be the majority. Depending on the occupation, the majority of tourists are from the commerce and industry, military personnel, civil servants and teachers. On the other side, the geographical distance between the place of residence and the place of sightseeing is also a major factor influencing the source of tourists, as evidenced by the fact that 65.8% of the tourists came from northern Taiwan.

4.2. Questionnaire and reliability and validity analysis

The research intends to explore the empirical analysis of the key influencing factors of Matsu tourism marketing. Therefore, the questionnaire mainly aims at tourists who have visited Matsu Islands. The first part of the questionnaire is the basic information of the respondents. The second part is the importance analysis of four criteria and sixteen evaluation sub-criteria.

The “reliability” refers to the dependability or consistency of the scale. The common measure of the reliability is a statistic called Cronbach’s $\alpha$ created by L.J. Cronbach. The coefficient of $\alpha$ is between 0 and 1. When $\alpha$ value is less than 0.3, the result is not credible. As $\alpha$ value is between 0.3 and 0.4, the result is barely believable; between 0.4 and 0.5 is slightly credible; between 0.5 and 0.7 is credible (most common range of reliability); between 0.7 and 0.9 is very credible (the second most common range of reliability). It presents very credible when $\alpha$ value is more than 0.9 [48]. The research conducts the reliability analysis through SPSS software, and sets Cronbach’s $\alpha$ as a measure of reliability. The reliability analysis results of the research is shown in Table 4.

From Table 4, the values of Cronbach’s $\alpha$ are greater than 0.7 or more, indicating that the measurement scale of this questionnaire is consistent and has a high degree of credibility.

The “validity” means how effective the questionnaire can actually achieve the purpose of measurement. The research adopts the content validity and constructs validity proposed by Madu et al. [29]. Content validity refers to how the measurement tool contains the subject of the research, which usually depends on the professional training of the researchers. On the other hand, the construction validity refers to how the details of the measurement implementation are connected with the actual

<table>
<thead>
<tr>
<th>SAVE model</th>
<th>Cronbach’s $\alpha$ of expectation</th>
<th>Cronbach’s $\alpha$ of perception</th>
</tr>
</thead>
<tbody>
<tr>
<td>Integration Solution (S)</td>
<td>0.734</td>
<td>0.715</td>
</tr>
<tr>
<td>Specific Access (A)</td>
<td>0.714</td>
<td>0.737</td>
</tr>
<tr>
<td>Professional Value (V)</td>
<td>0.812</td>
<td>0.769</td>
</tr>
<tr>
<td>Tourism Education (E)</td>
<td>0.733</td>
<td>0.728</td>
</tr>
</tbody>
</table>
relevant research, meaning the degree to which the questionnaire can measure theoretical concepts or characteristics. During the process of designing questionnaire, the research is mainly based on the island tourism SAVE model and completed by the relevant literatures. In this research, random sampling is used to conduct a questionnaire survey of general tourists in the Matsu Islands. And did onsite survey to Matsu Nangan and Beigan Airport, Nangan Fuao Harbor, Beigan Baisha Harbor, Nangan, Baigan, Dongyin and Juguang Visitor Center, Chin-Bi and Jinsha Village, Statue of the Goddess Matzu, Tunnel Beihai, Statue of the Goddess Matsu, Queen of Heaven Temple and Dahan Stronghold, etc. There are 240 questionnaires collected in total by the actual contact with the respondents so as to ensure that they had a complete understanding of the survey purpose. Among the questionnaires, 225 are valid, and the response rate is 93.75%. It can be seen that the content validity scale and construction validity of the questionnaire survey are comprehensive and appropriate.

4.3. Analysis of overall evaluation

The effective questionnaire data is utilized to analyze the expectations and exceptions. The averages are obtained from the data. The sub-criteria ranking and overall ranking are listed as well. The higher the average, the greater the tourists value. The importance of key influencers in Matsu tourism marketing is evidenced in Table 5.

In terms of the importance of the SAVE model, “Integration Solution” is the most important, with an average value of 4.20. Followed by “Tourism Education,” “Specific Access,” and “Professional Value,” the average values are 4.03, 3.94, and 3.74. Therefore, it is necessary to provide tourism and recreation services according to the needs of the target customer group to make them relieved toward the journey, and offer necessary information and experiences with tourism education value to tourists or potential customers during travelling.

Among the 16 evaluation sub-criteria, if the discrepancy between importance and performance is positive, the current shall be maintained. While it is negative, resources shall be invested in relevant planning to improve the current situation. The data validates that (A2) The integrity of transportation construction, followed by (S3) Safety guarantee of island tourism, (S2) Professional and special itinerary planning, (A1) Convenient and complete information service, and (V3) Intelligent guided commentary system.

In summary, the government is suggested to actively develop the convenience of Matsu’s various sightseeing and tourism environments, strive to improve present situation, and set up complementary measures for tourists. Due to the inconvenience of transportation, in terms of land, sea and air transportation, shipping companies need to be rewarded for investing in ships. At the same time, it is recommended to develop shuttle buses on the island to connect various attractions, and increase

<table>
<thead>
<tr>
<th>SAVE model and evaluation sub-criteria</th>
<th>Expectation (Importance)</th>
<th>Perception (Performance)</th>
<th>Discrepancy</th>
</tr>
</thead>
<tbody>
<tr>
<td>Integration Solution 4.20 (1)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(S1) Customized tourism activities</td>
<td>3.64 (4)</td>
<td>3.44 (3)</td>
<td>−0.20</td>
</tr>
<tr>
<td>(S2) Professional and special itinerary planning</td>
<td>4.08 (3)</td>
<td>3.20 (4)</td>
<td>−0.88</td>
</tr>
<tr>
<td>(S3) Safety guarantee of island tourism</td>
<td>4.88 (1)</td>
<td>3.92 (1)</td>
<td>−0.96</td>
</tr>
<tr>
<td>(S4) Responses to emergencies</td>
<td>4.20 (2)</td>
<td>3.68 (2)</td>
<td>−0.52</td>
</tr>
<tr>
<td>Specific Access 3.94 (3)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(A1) Convenient and complete information service</td>
<td>3.92 (2)</td>
<td>3.08 (4)</td>
<td>−0.84</td>
</tr>
<tr>
<td>(A2) The integrity of transportation construction</td>
<td>4.64 (1)</td>
<td>3.28 (3)</td>
<td>−1.36</td>
</tr>
<tr>
<td>(A3) Travel itinerary ordering platform</td>
<td>3.68 (3)</td>
<td>3.52 (2)</td>
<td>−0.16</td>
</tr>
<tr>
<td>(A4) Well-known tourist attraction</td>
<td>3.52 (4)</td>
<td>3.96 (1)</td>
<td>0.44</td>
</tr>
<tr>
<td>Professional Value 3.74 (4)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(V1) The appearance of the island ecology</td>
<td>3.60 (3)</td>
<td>4.20 (2)</td>
<td>0.60</td>
</tr>
<tr>
<td>(V2) Rare tourism resources of the island</td>
<td>3.88 (2)</td>
<td>4.12 (3)</td>
<td>0.24</td>
</tr>
<tr>
<td>(V3) Intelligent guided commentary system</td>
<td>3.44 (4)</td>
<td>2.60 (4)</td>
<td>−0.84</td>
</tr>
<tr>
<td>(V4) Unique travel experience</td>
<td>4.04 (1)</td>
<td>4.24 (1)</td>
<td>0.20</td>
</tr>
<tr>
<td>Tourism Education 4.03 (2)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(E1) Deeply understand the history and culture</td>
<td>3.92 (3)</td>
<td>4.08 (3)</td>
<td>0.16</td>
</tr>
<tr>
<td>(E2) Maintain the ecological environment of the island</td>
<td>4.12 (2)</td>
<td>4.32 (2)</td>
<td>0.20</td>
</tr>
<tr>
<td>(E3) Experience the culture of the island</td>
<td>4.72 (1)</td>
<td>4.40 (1)</td>
<td>−0.32</td>
</tr>
<tr>
<td>(E4) Experience nature and enrich knowledge</td>
<td>3.36 (4)</td>
<td>3.52 (4)</td>
<td>0.16</td>
</tr>
</tbody>
</table>
the number of flights to relieve the tourist crowd. Moreover, it’s important to establish an emergency contact network to strengthen capabilities of emergency response. Another point is that sightseeing and tourism activities must be integrated with the industry chain through various links. For instance, governments may establish a cross-channel integrated service platform, actively cooperate with travel agencies, airlines or shipping companies, and provide real-time open government information to facilitate tourists’ real-time inquiries. Government-related agencies should follow the trend of the times and strengthen the software and hardware equipment of the intelligent guided tour to provide the most convenient services for tourists.

4.4. Analysis of key influencing factors

X axis of the graph represents performance, the lowest value is 2.60, the highest value is 4.40, and the average value is 3.72. Y axis represents importance, the lowest value is 3.36, the highest value is 4.88, and the average value is 3.98. Fig. 1 depicts the IPA of the key influencing factors of Matsu tourism revisit intentions.

About maintenance areas, there are (S3) Safety guarantee of island tourism, (V4) Unique travel experience, (E2) Maintain the ecological environment of the island, and (E3) Experience the culture of the island in first quadrant. It shows that the importance-performance of the tourism education criteria of Matsu are high and very recognized. This section means the competitive advantage of Matsu tourism marketing, which should be maintained. Regarding improvement area, there are (S2) Professional and special itinerary planning, (S4) Responses to emergencies, and (A2) The integrity of transportation construction, in second quadrant. It implicates that the performance of Matsu’s “Integration Plan” and “Specific Access” criteria is not complete enough to meet the needs of tourists. This section shows the weak competition of Matsu tourism marketing, which indicates strengthening marketing and improving the current situation immediately is necessary.

Concerning secondary improvement area, there are (S1) Customized tourism activities, (A1) Convenient and complete information service, (A3) Travel itinerary ordering platform, (V3) Intelligent guided commentary system and (E4) Experience nature and enrich knowledge in third quadrant. It means that the performance of these two factors and the importance by tourists are low. It represents the secondary improvement area of Matsu tourism marketing. Respecting transition area of fourth quadrant includes (A4) Well-known tourist attraction, (V1) The appearance of the island ecology, (V2)
Rare tourism resources of the island, and (E1) Deeply understand the history and culture. It hints that value management, augmented knowledge and new knowledge of Matsu’s tourism marketing have been over-marketed. The main force of marketing should be allocated to the criteria and evaluation sub-criteria of quadrants 2 and 3 to avoid wasting resources and failing to achieve the benefits of tourism marketing.

4.5. Discussions

The island marketing can refer to the long-term case collection of the American scholar [24] to construct the local marketing theory, and regard the region (country, town, city, region, etc.) as a market-oriented product. Through government, enterprises, interest groups, and non-profit organizations work together to promote urban infrastructure, tourist attractions, and urban image to existing and potential target markets. According to the survey results of this study, the Matsu Islands should devote itself to investing and improving infrastructure in order to achieve the purpose of infrastructure marketing, and to provide demand facilities that require a good living and production environment to meet market demand. And these are usually based on public construction, such as environmental quality, tourism safety and convenient transportation, etc., then combine these factors with other marketing strategies to drive island sightseeing activities.

5. Concluding Remarks

Based on SAVE marketing model, the research selects Matsu Islands as target, analyzes the key influencing factors of island tourism marketing, and promotes specific concluding remarks, so as to improve the overall benefits of Matsu Islands tourism marketing.

1. Based on SAVE marketing model proposed by Ettenson et al. [10], the research designs a model applicable to island tourism marketing, and applies it to the analysis of key influencing factors on Matsu tourism revisit intentions. It constructs four criteria: “Integration Solution,” “Specific Access,” “Professional Value,” and “Tourism Education,” with sixteen evaluation sub-criteria.

2. In order to explore the areas that focus on the improvement of the key influencing factors of Matsu tourism revisit intentions, the IPA method is conducted in the research. The results reveal that “(A2) The integrity of transportation construction” is the most important key influencing factor. Therefore, local government authorities should emphasize the transportation construction integrity and convenience of the tourism environment when planning tourism marketing. Other important ones are arranged in order: “(S4) Responses to emergencies, (S2) Professional and special itinerary planning.” Since the performance of these factors are not complete enough to meet the needs of tourists, they have become the competitive disadvantages of Matsu tourism marketing. It is suggested that the government and the related industry should enhance marketing and improve the current situation as soon as possible in order to upgrade the overall image of Matsu Islands tourism.

3. The empirical studies may serve as a reference for government and related industry responsible for tourism planning and implementation to grasp the key influencing factors and formulate relevant marketing strategies. Besides, the results may assist the public and private sectors in resource allocation to improve the overall performance of tourism and take the development of island tourism as a specific policy goal.

4. The research advises industry, official, university and institute to cooperate in the cause of reducing the gap between education and practice. With “the island’s sustainable tourism” as the core value, the specific goal is to establish the goal of sightseeing founding with Matsu Islands. Promote island residents to be tour guides in order to interact with tourists timely and respond their demands quickly. Make tourists immediately raise desire to purchase, and increase their willingness to return. Moreover, produce unique experience unlike other tourist areas to exceed the expectations of tourists. Therefore, can Matsu Islands stand out in the highly competitive island tourism market, and create the charm of Matsu Island tourism.

5. It is suggested to provide tourism and recreation products considering the needs of target customers. Improve the quality of island tourism, and build the strength of alliances and cooperation. Cooperate with travel agencies, airlines, shipping companies, etc. to provide customized tourism activities and diversified packaged tours to enrich the content of tourism products. Deepen the area from the perspective of tourism, shape the image of tourism, and raise Matsu’s prestige in tourism market, so as to grasp new economic opportunities and break new ground for Matsu Islands.
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References


